

Preparing for Estate Tax Law Changes in 2013: The “Clock” is Ticking

Predicting tax legislation can be difficult, if not impossible. This task is considerably more complicated in an election year. We should conservatively assume that 2013 will bring change, most of which may not benefit the high net worth investor.

Join us as we discuss timely topics related to these changes, including:

- Understanding estate, gift, and tax law changes in 2013, presented by L. Peter Temple
- Simplifying the estate planning process in your wealth management plan, presented by Michael A. Odorisio, CFP®

Presented by:

L. Peter Temple
Attorney – Partner
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And

Michael A. Odorisio, CFP®
Financial Advisor
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And

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First Vice President – Wealth Management
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Hosted by:

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Date:

Wednesday, September 12, 2012

Time:

6:30PM-8:30PM

Place:

Mendenhall Inn
323 Kennett Pike
Route 52
Chadds Ford, Pennsylvania 19317

RSVP:

Required by September 6, 2012 to (302) 636-5522

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